

CLIENT CARE PROGRAM

Our Client Care Program is a unique **renewable one year maintenance program** to ensure your estate plan will not fail due to unforeseen law changes, and to allow you the ability get answers to your questions. **This program is \$2,000.00 per year. Please call our office at 906-XXXX-XXXX to enroll today.**

Plan benefits include:

- ❖ Unlimited calls to our Firm to answer your questions regarding your current estate plan. Calls with an attorney must be scheduled in advance.
- ❖ Automatic amendments to documents due to changes in law. Our Firm will make the necessary changes and mail the new documents to you.
- ❖ Keep your Powers of Attorney up-to-date so they will be accepted by financial institutions and medical providers. Some providers will not accept a power of attorney that is more than 3 years old. This program provides automatic Reaffirmation of your Financial and Health Care Powers of Attorney every 3 years (if you are enrolled in the Program at the time reaffirmation is needed).
- ❖ USB Jump Drive with electronic copies of your signed documents.
- ❖ Periodic Newsletters on law changes, scam alerts and other helpful tips.
- ❖ Annual *Client Appreciation Event* covering new laws, hot topics and Question and Answer session.
- ❖ 30-minute annual estate plan review with attorney.

***Please note that this program does not include additional in-office appointments with an attorney or post-death meetings.**